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**AccretivPlus Healthcare Portfolio Limited**

(Incorporated in the Republic of Seychelles on 5 October 2015)

(Company Number 173190)

Share code: ACCPLUS; ISIN: SC4620DCED63

("the **Company**")

WRITTEN RESOLUTION OF THE DIRECTORS OF THE COMPANY CONSENTED TO

IN WRITING *IN LIEU* OF A MEETING

**APPROVAL OF LISTING OF PARTICIPATION SHARES**

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**RECITALS:**

**WHEREAS** the company has successfully raised investments from investors by subscribing for the issuance of Ordinary B Participation Shares ("the Shares") of the Company;

**WHEREAS** the Company has applied for a listing of the Shares on the Main Board of SECDEX, the Seychelles Securities Exchange ("SECDEX"); and

**WHEREAS** SECDEX has approved the listing of the Shares and the Company wish to proceed with an additional listing of its shares in relation to its Ordinary Shares

**RESOLUTIONS:**

Now therefore, the directors hereby **RESOLVE THAT:**

1. 14,658,272 Ordinary B Participation Shares be and are hereby allotted to the subscribers named in the annexure (Annexure "A") to these resolutions at an issue price of USD 1.00 each fully paid;
2. The full details of the Shares are as follows:

Symbol	<b>ACCPLUS</b>
Name of Company	<b>AccretivPlus Healthcare Portfolio Limited</b>
ISIN	<b>SC4620DCED63</b>
Share code	<b>ACCPLUS</b>
Currency	<b>US Dollars (USD)</b>
Number of Shares listed	<b>14,658,272 Ordinary B Shares (Participation Shares)</b>
Par Value	<b>USD 0.00001</b>
Securities Description	<b>Ordinary B Participation Shares</b>
Market Lot	<b>1</b>
Market	<b>Equities</b>
Board	<b>Main Board</b>
Official Trading Date and Time	<b>31 May 2024</b>

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3. The Sponsor Advisor, PKF Capital Markets (Seychelles) Ltd, be and is hereby instructed to provide a copy of these resolutions along with the Annexure to SECDEX.
  
4. L Viljoen, in his capacity as Director, is hereby authorised and appointed to act on behalf of the Company and to take the necessary steps to give effect to this resolution.
  
5. It is hereby FURTHER RESOLVE that these resolutions may be executed in original, facsimile, scanned PDF files or electronic signature format (or any combination thereof) by as many people as there are parties to it and those counterparts, when taken together, will be taken to constitute a valid and binding document.

**Signed by the Directors on 27 May 2024.**

DocuSigned by:  
*Jan Ackermann*  
783AF7B7CF1F4F1...

**Waterside 1 Limited**  
**(Herein represented by Jan Ackermann)**

DocuSigned by:  
*L Viljoen*  
0003DAAC32314D0...

**L Viljoen**